

A specialized CPA firm providing consulting services to discerning clients. Our clients need timely answers to complex problems, and we customize every project to your specific needs. Monteagle Advisory is a responsive and efficient firm dedicated to supporting your investment process. Our philosophy is to provide you with the information you need as efficiently and cost-effectively as possible.

### **Customized to fit your needs**

Financial due diligence comes in many shapes and sizes, and we pride ourselves on fitting services to your needs and budget for each deal.

**Quality of Earnings** We perform buy- and sell-side due diligence to give you confidence in the financials, especially when the business operates on a cash basis. Our professionals are well-trained in identifying the many potential deal-killers that can exist, and we report them as soon as possible. We know there are many costs involved in every deal, and we share information quickly if it will help you avoid any costs.

**Taxes** Tax filings and tax structuring can be major aspects of a transaction. Our professionals can help identify any hidden tax liabilities or model various scenarios and their tax costs or savings.

**Working Capital and Free Cash Flow** We help you understand a company's working capital history and the free cash flow it produces.

**Financial Suite Competence** We help you assess the competence and productivity of current accounting and financial employees

because we know buyers often have different reporting needs than sellers.

### **Knowledgeable About Business**


We have significant experience providing financial due diligence to private equity firms, strategic buyers, and investment banks. We serve enterprises working the lower- and middle-markets across a variety of industries.

- Healthcare
- Dental/Veterinary/Eye Care
- Consumer products
- Restaurants
- Life safety
- Industrial testing & inspection
- Software & technology
- Third-party packaging
- Manufacturing & construction
- Business intelligence services

#### **Transaction Advisory Services Practice Contact:**

*Brian Clifford, CPA/ABV/CFF, CFE*

Mr. Clifford has led financial diligence projects for **over 60 deals** throughout his career with an aggregate value exceeding **\$500 million**.

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